



## STAFF REPORT

**TO:** Board of Trustees of the Post-Retirement Medical Plan & Trust  
**THRU:** Jessica Atkinson, TMWA Human Resources Manager  
**DATE:** November 14, 2016  
**SUBJECT:** **Review and approval of Post-Retirement Medical Trust benefit calculations for TMWA Retiree(s)**

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### **Recommendation**

TMWA staff recommends the Post-Retirement Medical Plan and Trust (PRMPT) approve the retirement health insurance benefit calculation(s) for the following TMWA retiree(s):

CY2016: Mary Bennett

### **Summary**

The PRMP Trustees move to approve the benefit calculations, as presented, for retirees.

### **Background**

Based on the PRMPT plan document, TMWA Human Resources has completed the benefit calculation for the declared retiree(s). Please refer to the enclosed benefit calculation worksheet(s) for specific details.

TMWA Human Resources has met to discuss calculation(s) with retiree(s) and provided each a copy of the PRMPT Plan Document and applicable PRMPT Policies. Retiree(s) are aware that these calculations are based off of current plan year (CY16) medical costs. These costs are subject to change (increase or decrease) in accordance with annual open enrollment periods.

Retiree(s) have been made aware that in order to qualify for the Post-Retirement Medical Benefits, they must enroll in and pay the cost of Medicare A and Medicare Part “B” or Medicare Part “C.”