



STAFF REPORT

TO: Board of Trustees of the Post-Retirement Medical Plan & Trust
THRU: Jessica Atkinson, TMWA Human Resources Manager
DATE: November 14, 2016
SUBJECT: **Review and approval of Post-Retirement Medical Trust benefit calculations for TMWA Retiree(s)**

Recommendation

TMWA staff recommends the §115 Trustee's approve the retirement health insurance benefit calculation for the following TMWA retiree(s):

CY2016: Stacy Myers

Summary

The Trustees move to approve the benefit calculations, as presented, for retiree(s).

Background

Based on the §115 plan document, TMWA Human Resources has completed the benefit calculation for the declared retiree(s). Please refer to the enclosed benefit calculation worksheet(s) for specific details.

TMWA Human Resources has met to discuss calculation(s) with retiree(s) and provided a copy of the §115 Plan Document. Retiree(s) are aware that these calculation(s) are based off of current plan year (CY16) medical costs. These costs are subject to change (increase or decrease) in accordance with annual open enrollment periods.

Retiree(s) have been made aware that in order to qualify for the Post-Retirement Medical Benefits. They must enroll in and pay the cost of Medicare A and Medicare Part "B" or Medicare Part "C."