

Post-Retirement Medical Plan & Trust
a single employer plan sponsored by
Truckee Meadows Water Authority



TO: Board of Trustees of the Post-Retirement Medical Plan & Trust
FROM: Jessica Wiley, TMWA Human Resources Administrator
DATE: April 15, 2014
SUBJECT: **Review and approval of Post-Retirement Medical Trust benefit calculation for TMWA Retiree**

Recommendation

TMWA staff recommends the Post-Retirement Medical Plan and Trust (PRMPT) approve the retirement health insurance benefit calculation for the following TMWA retiree:

CY2014: Robert "Bob" White

Suggested Motion

The PRMP Trustees move to approve the benefit calculation, as presented, for retiree.

Background

Based on the PRMPT plan document, TMWA Human Resources has completed the benefit calculation for the declared retiree. Please refer to the enclosed benefit calculation worksheets for specific details.

TMWA Human Resources has met to discuss this calculation with retiree and provided a copy of the PRMPT Plan Document and applicable PRMPT Policies. Retiree is aware that this calculation is based off of current plan year (CY14) medical costs. These costs are subject to change (increase or decrease) in accordance with annual open enrollment periods.

Retiree has been made aware that in order to qualify for the Post-Retirement Medical Benefits. He must enroll in and pay the cost of Medicare A and Medicare Part "B" or Medicare Part "C."